

28th November 2012

Annual General Meeting Results

The following information regarding the results of the Annual General Meeting of K2 Energy Limited held today is provided in accordance with Listing Rule 3.13.2 and section 251AA (2) of the Corporations Act.

Resolution: Remuneration Report

“To adopt the Remuneration Report for the year ended 30 June 2012.”

This resolution was passed unanimously on a show of hands.

The total number of proxy votes that were exercisable by all validly appointed proxies were:

FOR	AGAINST	ABSTAIN	UNDIRECTED
60,692,379	454,985	238,000	2,508,933

Resolution: Election of Director- (Dr Robert Mears)

“That Dr Robert Mears being a Director who retires by rotation, in accordance with the Company’s Constitution, and being eligible, be re-elected as a Director of the Company.”

This resolution was passed unanimously on a show of hands.

The total number of proxy votes that were exercisable by all validly appointed proxies were:

FOR	AGAINST	ABSTAIN	UNDIRECTED
73,588,289	122,735	16,000	2,526,533

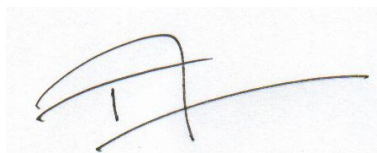
Resolution: Ratification of Share Placement

“That for the purpose of Listing Rule 7.4 of the Listing Rules of the ASX Limited and for all other purposes, the members of the Company approve and ratify the issue of 31,333,334 ordinary shares at the price of 3 cents per share on 18th May 2012 on the terms and conditions described in the Explanatory Note.”

This resolution was passed unanimously on a show of hands.

The total number of proxy votes that were exercisable by all validly appointed proxies were:

FOR	AGAINST	ABSTAIN	UNDIRECTED
38,912,177	398,730	235,000	185,366



T.A.Flitcroft
Company Secretary