

**For release to the market
(ASX: KTE)**

Date 18th May 2012

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

**Issuer: K2 Energy Limited
ABN 99 106 609 143**

Details of the issue or offer of securities:

Class of securities	Ordinary shares
ASX Code of the securities	KTE
Date of the issue or expected issue of the securities	18 th May 2012
Total number of securities issued or expected to be issued	31,333,334

Notice:

1. K2 Energy Limited gives ASX (as the relevant market operator) notice relating to the issue of the securities pursuant to a Placement
2. This notice is given under paragraph 5(e) of Section 708A of the *Corporations Act 2001* (Cth).
3. K2 Energy Limited issued the securities identified above without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth).
4. As at the date of this notice, K2 Energy Limited has complied with:
(a) the provisions of Chapter 2M of the *Corporations Act 2001* (Cth) as they apply to it; and
(b) Section 674 of the *Corporations Act 2001* (Cth).
5. There is no excluded information (as defined in Section 708A(7) of the *Corporations Act 2001* (Cth)) as at the date of this notice.

Signed for and on behalf of the Issuer:



Samuel Gazal
Director
K2 Energy Limited
Date of Notice: 18th May 2012