

Company Announcements Office  
ASX Securities Limited  
20 Bridge Street  
Sydney NSW 2000

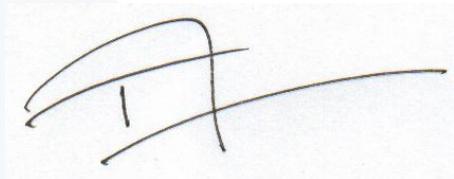
11<sup>th</sup> May 2012

### **REQUEST FOR TRADING HALT**

K2 Energy Limited hereby requests a trading halt to its securities until the opening of trade on Tuesday 15<sup>th</sup> May 2012, when an announcement concerning a capital raising by the Company will be made.

K2 is not aware of any reason why the trading halt should not be granted.

Regards,



Terence Flitcroft  
Company Secretary