

ACN 106 609 143

5th August 2010

Australian Securities Exchange Limited Level 4, 20 Bridge Street SYDNEY NSW 2000

Non-Renounceable Rights Issue ASX Listing Rule 7.40 Appendix 7A

K2 Energy Limited advises that the despatch of the Rights Issue Offer Document and Entitlement Form to shareholders has been completed.

Signed for K2 Energy Limited

T.A. Flitcroft Company Secretary

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