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7<sup>th</sup> June 2007

The Board of Tomahawk Energy Limited confirms that the Share and Option offers made by Tomahawk Energy Limited in respect of K2 Energy Limited have now closed. As at 6<sup>th</sup> June 2007 Tomahawk Energy Limited had received acceptances of 93.202% in respect of the Share Offer and 93.71% in respect of the Option Offer. Tomahawk Energy Limited is in the process of compulsorily acquiring the outstanding Shares and Options in K2 Energy Limited.